

EOI for offering equity stakes/ outright sale in coal companies, mines, assets, blocks in overseas territories.

New Delhi, January 11, 2013

INTERNATIONAL COAL VENTURES (P) LIMITED
Regd. Office: 20th Floor, Core 2, SCOPE Minar,
Laxmi Nagar District Centre, New Delhi-110092 (INDIA).

NOTICE NO. ICVL/EOI/2012-13/111

Invitation to submit Expression of Interest for offering equity stakes/ outright sale in coal companies/ mines/ assets/ blocks in overseas territories.

International Coal Ventures (P) Limited (ICVL) has been set up by the Government of India for the purpose of acquisition of coal companies/ mines/ assets/ blocks in overseas territories. The member companies of ICVL are Steel Authority of India Ltd. (SAIL), Coal India Ltd. (CIL), Rashtriya Ispat Nigam Ltd. (RINL), NMDC Ltd. and NTPC Ltd. The coal produced from these assets is intended for imports into India, for meeting the requirements of coal for the promoters of ICVL.

ICVL invites Expression of Interest (Eoi) from companies interested in offering equity stakes/ ownership interest/ outright sale in coal companies/ mines/ assets/ blocks in overseas territories namely Australia, New Zealand, Indonesia, Mozambique, South Africa, USA, Canada & Colombia. The preference would be given to a proposal offering appreciable reserves of mid volatile prime hard coking coal apart from good quality thermal coal. The preferred quality parameters can be downloaded from our website www.icvl.in.

The Eoi may be submitted in the form of a proposal through E-Mail/ Fax/ Hard copy in a closed cover addressed to The Company Secretary, International Coal Ventures (P) Limited, Ispat Bhavan, 2nd Floor, Lodhi Road, New Delhi -110 003 (INDIA); Tel no.: +91 11 24300268, +91 11 24364804; Telefax: +91 11 24367191; E-Mail: mcjain@icvl.in.